

8 August 2023

Dear Investor,

AMP Capital Core Property Fund Legal Name Change

We are pleased to share with you that on 08 August 2023, following regulatory filings and approvals from the Australian Securities and Investments Commission, the legal name for the AMP Capital Core Property Fund has been changed to the Dexus Core Property Fund.

This change is part of Dexus's acquisition of AMP Capital's real estate and domestic infrastructure business and an important step as the Fund transitions to the Dexus platform.

Effective today, all future correspondence will be as the new branding under Dexus Core Property Fund. There is no change to the investment strategy or the portfolio of assets, and the Fund continues to be managed by the same investment team.

Updated Product Disclosure Statement

We have updated the Fund's Product Disclosure Statement (PDS) for On-platform (Class A) investors, which is available at <http://www.dexus.com/dcpfinvest> to reflect the above changes.

Fund	ARSN	Investor Type	APIR Code	PDS Location
Dexus Core Property Fund	114 235 326	On-platform (Class A)	AMP1015AU	http://www.dexus.com/dcpfinvest

In addition to the legal name change of the Fund, key changes to the Fund's PDS include:

- Change of Investment manager from AMP Capital Investors Limited to Dexus Funds Management Limited;
- Fees and costs disclosure has been revised to reflect the data as at 31 December 2022;
- Changes to investment managers and name changes to the underlying investments that the Fund invests in:
 - AMP Capital Wholesale Office Fund is now Mirvac Wholesale Office Fund;
 - AMP Capital Shopping Centre Fund is now referred to as Dexus Wholesale Shopping Centre Fund¹;

¹ Dexus Funds Management Limited as responsible entity of Dexus Property Trust and Dexus Operations Trust (**Dexus**) recently acquired AMP Capital Funds Management Limited, the responsible entity of AMP



- Information regarding the Dexus Group;
- Fund website links and policy references have been updated to reflect the change of Investment Manager; and
- A general refresh of the PDS to reflect the Responsible Entity's and the Investment Manager's procedures for Complaints, Privacy and Related Party Transactions.

What you need to do

This communication is for noting only. No further action is required from you.

About Dexus

We are one of Australia's leading real assets groups, actively managing a real estate and infrastructure portfolio valued at over \$60 billion (estimated post final completion of the AMP Capital acquisition). Experts across our platform including funds, asset management, property investment and development work seamlessly together to find more in - and make the most of - every opportunity. Through real assets, we amplify opportunities for the benefit of our investors and communities. Click [here](#) to read more about Dexus.

Further information

If you have any questions about this update, please contact our Client Services Team on 1800 658 404, between 8.30am and 5.30pm (Sydney time) Monday to Friday or via email at clientservices@dexus.com.

Yours sincerely

Damon Mumford
Fund Manager
Dexus Core Property Fund

Capital Shopping Centre Fund I (ARSN 103 738 834) (**DWSF**). Following the acquisition, Dexus intends to change the legal name of DWSF to Dexus Wholesale Shopping Centre Fund and the name of the Responsible Entity to Dexus Capital Funds Management Limited. Dexus has registered each name as a business name with the Australian Securities and Investments Commission. Subject to regulatory filings and approvals, the change of name is expected to be completed in 2023. AMP Capital Investors Limited remains the investment manager of DWSF.



Important note:

Investors should consider the Product Disclosure Statement (PDS) available from Dexus Funds Management Limited (ABN 24 060 920 783, AFSL 238163) (Dexus) for the Dexus Core Property Fund (Fund) before making any decision regarding the Fund. The Trust Company (RE Services) Limited (ABN 45 003 278 831, AFSL 235150) is the responsible entity of the Fund and the issuer of units in the Fund. The PDS and a target market determination for the Fund is available at www.dexus.com/dcpfinvest. The PDS contains important information about investing in the Fund and it is important investors read the PDS before making a decision about whether to acquire, continue to hold or dispose of units in the Fund. None of the responsible entity, Dexus or any other company in the Dexus group guarantees the repayment of capital or the performance of any product or any particular rate of return referred to in this document. Past performance is not a reliable indicator of future performance. While every care has been taken in the preparation of this document, Dexus makes no representation or warranty as to the accuracy or completeness of any statement in it including without limitation, any forecasts. This information has been prepared for the purpose of providing general information, without taking account of any particular investor's objectives, financial situation or needs. Investors should, before making any investment decisions, consider the appropriateness of the information in this document, and seek professional advice, having regard to the investor's objectives, financial situation and needs.

Dexus Falcon Pty Limited is licensed to use the AMP Capital trade marks by AMP Limited. AMP Limited announced the sale of AMP Capital's real estate and domestic infrastructure equity business to Dexus Funds Management Ltd on 27 April 2022. Dexus Falcon Pty Limited and its products and services are not affiliated with, guaranteed by or endorsed by AMP Limited.