

Dexus Asset Management Limited
ACN 080 674 479
AFSL No. 237500
Dexus Convenience Retail REIT
(ASX ticker code: DXC)

Level 5, 80 Collins Street
South Tower, Melbourne VIC 3000
Australia

Telephone: +61 (3) 8611 2900
Fax: +61 (3) 8611 2910
Email: ir@dexus.com
dexus.com

Dexus Convenience Retail REIT | **dexus**

9 November 2023

Convenience Retail REIT No. 1 ARSN 101 227 614 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No. 1's distribution for the three months ended 30 September 2023.

Ex-date:	28 September 2023
Record date:	29 September 2023
Payment date:	9 November 2023
Total distribution rate:	2.483922 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	2.093284
Total fund payment	2.093284
Australian source interest income – not exempt from withholding tax	0.002359
Total amounts subject to withholding	2.095643
Amounts not subject to withholding taxes	0.388279
Cash Distribution	2.483922

This distribution includes a "Fund Payment" amount of 2.093284 cents per unit in respect of the year ending 30 June 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 22 September 2023.

Convenience Retail REIT No. 1 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.

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Convenience Retail REIT No. 2 ARSN 619 527 829 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No. 2's distribution for the three months ended 30 September 2023.

Ex-date:	28 September 2023
Record date:	29 September 2023
Payment date:	9 November 2023
Total distribution rate:	1.547301 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	0.749958
Total fund payment	0.749958
Australian source interest income – not exempt from withholding tax	0.006935
Total amounts subject to withholding	0.756893
Amounts not subject to withholding taxes	0.790408
Cash Distribution	1.547301

This distribution includes a “Fund Payment” amount of 0.749958 cents per unit in respect of the year ending 30 June 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 22 September 2023.

Convenience Retail REIT No. 2 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.

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Convenience Retail REIT No. 3 ARSN 619 527 856 - Fund Payment Notice

Following are the components for the Convenience Retail REIT No. 3's distribution for the three months ended 30 September 2023.

Ex-date:	28 September 2023
Record date:	29 September 2023
Payment date:	9 November 2023
Total distribution rate:	1.143777 cents per unit

	Cents per unit
Fund payment – clean building MIT	-
Fund payment – excluded from NCMI	-
Fund payment – NCMI	-
Fund payment - other	0.651307
Total fund payment	0.651307
Australian source interest income – not exempt from withholding tax	0.002660
Total amounts subject to withholding	0.653967
Amounts not subject to withholding taxes	0.489810
Cash Distribution	1.143777

This distribution includes a "Fund Payment" amount of 0.651307 cents per unit in respect of the year ending 30 June 2024, pursuant to Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*.

The components in this notice update the components listed in the distribution notice published on the ASX on 22 September 2023.

Convenience Retail REIT No. 3 declares that it is a withholding managed investment trust for the purposes of Subdivision 12-H of Schedule 1 of the *Taxation Administration Act 1953*, in respect of the income year ended 30 June 2024.

These components are provided solely for the purpose of the withholding MIT non-resident withholding tax under Subdivision 12-H of Schedule 1 to the *Taxation Administration Act 1953* and the non-resident interest withholding tax under Subdivision 12-F of Schedule 1 to the *Taxation Administration Act 1953* and should not be used for any other purpose.

Australian resident unit holders should not rely on this notice for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the Attribution Managed Investment Trust Member Annual Statement (**AMMA Statement**) which will be sent to security holders in August 2024.